

## EARNED INCOME TAX CREDIT QUESTIONNAIRE

**IRS is requiring** additional questions for qualification for Earned Income Tax Credit (EIC). IRS has determined that they lost over 12 billion dollars in EIC fraud last year and additional questions are required.

**Your Marital Status on December 31, 2019:**      **Married**      **Single**

<b>General Questions:</b>
1. Will you and your spouse, if filing a joint return, have a social security number that is valid for employment by the due date of your return? <input type="checkbox"/> Yes <input type="checkbox"/> No
2. Have you been a US citizen or resident alien all year? <input type="checkbox"/> Yes <input type="checkbox"/> No
3. Is your investment income less than \$3,500? (generally this includes interest, dividends, rents, royalties, and capital gains) <input type="checkbox"/> Yes <input type="checkbox"/> No
4. Do you have earned income for the year? <input type="checkbox"/> Yes <input type="checkbox"/> No
5. Are you NOT the qualifying child of another filer? <input type="checkbox"/> Yes <input type="checkbox"/> No

**To qualify for EIC, you must complete this questionnaire for your three youngest children that you are claiming as exemptions on your tax return.**

<b>Child #1</b> Name: _____ Date of Birth: _____ This child's relationship to you: _____ How many months in the calendar year 2019 did this child live with you? _____ Do you have any evidence to prove this child lived in your home such as school records, medical bills, etc?    Yes    No If this child is a student: <input type="checkbox"/> Preschool <input type="checkbox"/> Elementary <input type="checkbox"/> High School <input type="checkbox"/> College  <b>Single Parent Questions:</b> Where is the child's other parent? _____ Why is the other parent not claiming child? _____ Who watches the child while you are at work? _____ Daycare Expenses: \$ _____ Are the other parent's earnings more than yours?    Yes      No
---

<b>Child #2</b> Name: _____ Date of Birth: _____ This child's relationship to you: _____ How many months in the calendar year 2019 did this child live with you? _____ Do you have any evidence to prove this child lived in your home such as school records, medical bills, etc?    Yes    No If this child is a student: Circle one <input type="checkbox"/> Preschool <input type="checkbox"/> Elementary <input type="checkbox"/> High School <input type="checkbox"/> College  <b>Single Parent Questions:</b> Where is the child's other parent? _____ Why is the other parent not claiming child? _____ Who watches the child while you are at work? _____ Daycare Expenses: \$ _____ Are the other parent's earnings more than yours?    Yes      No
--

**Child #3** Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

This child's relationship to you: \_\_\_\_\_

How many months in the calendar year 2019 did this child live with you? \_\_\_\_\_

Do you have any evidence to prove this child lived in your home such as school records, medical bills, etc? Yes No

If this child is a student: Circle one    Preschool    Elementary    High School    College

**Single Parent Questions:**

Where is the child's other parent? \_\_\_\_\_

Why is the other parent not claiming child? \_\_\_\_\_

Who watches the child while you are at work? \_\_\_\_\_

Daycare Expenses: \$ \_\_\_\_\_

Are the other parent's earnings more than yours? Yes      No

**Who pays?**

Rent/Mortgage	Me	Parents	Boyfriend/Girlfriend	Other
Home Insurance	Me	Parents	Boyfriend/Girlfriend	Other
Medical Bills	Me	Parents	Boyfriend/Girlfriend	Other
Food	Me	Parents	Boyfriend/Girlfriend	Other
Utilities	Me	Parents	Boyfriend/Girlfriend	Other

Under penalties of perjury I have answered the above questions correctly to the best of my knowledge.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date