

Dependents, Qualifying Child for Child Tax Credit, and Credit for Other Dependents

Dependents Name: _____

(exactly as it appears on the dependents social security card)

Dependents Date of Birth: _____ Age: _____ (as of December 31, 2020)

Relationship: _____

1. Is this child a full time student? Yes No
2. Did this child provide over half of his or her own support for 2020? Yes No
3. Did this child live with you for over half of 2020? Yes No
4. Will this child file a joint return in 2020? Yes No
5. Is this child a US citizen, US national, or US resident alien? Yes No
6. Was this credit ever disallowed or reduced by the IRS in a previous year? Yes No
7. Child's income from work: _____
8. Child's approximate investment income (interest, dividends, capital gains): _____
9. Do you understand that if you are not the custodial parent, or the child's parents are divorced or separated, you may NOT claim this credit unless the custodial parent has released a claim to exemption with a signed form 8332. Yes No

Can you provide documentation if your tax return were selected for audit, such as birth certificate or passport, school records, medical records or other support records (such as proving support that includes receipts and amounts spent to provide food, lodging, clothing, education, medical and dental care, recreation, transportation, and similar necessities) that would substantiate your answers and therefore your eligibility for this credit?

Yes No

Do you certify that all your answers above are, to the best of your knowledge, true, correct, and complete? Yes No

Signature: _____ Date: _____

Reviewed By _____