

EARNED INCOME TAX CREDIT QUESTIONNAIRE

IRS is requiring additional questions for qualification for Earned Income Tax Credit (EIC). IRS has determined that they lost over 12 billion dollars in EIC fraud last year and additional questions are required.

Your Marital Status on December 31, 2020: **Married** **Single**

General Questions:

1. Will you and your spouse, if filing a joint return, have a social security number that is valid for employment by the due date of your return? Yes No
2. Have you been a US citizen or resident alien all year? Yes No
3. Is your investment income less than \$3,500? (generally this includes interest, dividends, rents, royalties, and capital gains) Yes No
4. Do you have earned income for the year? Yes No
5. Are you NOT the qualifying child of another filer? Yes No

To qualify for EIC, you must complete this questionnaire for your three youngest children that you are claiming as exemptions on your tax return.

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| <p>Child #1 Name: _____ Date of Birth: _____ This child's relationship to you: _____ How many months in the calendar year 2020 did this child live with you? _____ Do you have any evidence to prove this child lived in your home such as school records, medical bills, etc? Yes No If this child is a student: Preschool Elementary High School College</p> <p>Single Parent Questions: Where is the child's other parent? _____ Why is the other parent not claiming child? _____ Who watches the child while you are at work? _____ Daycare Expenses: \$ _____ Are the other parent's earnings more than yours? Yes No</p> |
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| <p>Child #2 Name: _____ Date of Birth: _____ This child's relationship to you: _____ How many months in the calendar year 2020 did this child live with you? _____ Do you have any evidence to prove this child lived in your home such as school records, medical bills, etc? Yes No If this child is a student: Circle one Preschool Elementary High School College</p> <p>Single Parent Questions: Where is the child's other parent? _____ Why is the other parent not claiming child? _____ Who watches the child while you are at work? _____ Daycare Expenses: \$ _____ Are the other parent's earnings more than yours? Yes No</p> |
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Child #3 Name: _____ Date of Birth: _____
This child's relationship to you: _____ How
many months in the calendar year 2020 did this child live with you? _____
Do you have any evidence to prove this child lived in your home such as school records, medical bills, etc? Yes No
If this child is a student: Circle one Preschool Elementary High School College

Single Parent Questions:

Where is the child's other parent? _____
Why is the other parent not claiming child? _____
Who watches the child while you are at work? _____
Daycare Expenses: \$ _____
Are the other parent's earnings more than yours? Yes No

Who pays?

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|----------------|----|---------|----------------------|-------|
| Rent/Mortgage | Me | Parents | Boyfriend/Girlfriend | Other |
| Home Insurance | Me | Parents | Boyfriend/Girlfriend | Other |
| Medical Bills | Me | Parents | Boyfriend/Girlfriend | Other |
| Food | Me | Parents | Boyfriend/Girlfriend | Other |
| Utilities | Me | Parents | Boyfriend/Girlfriend | Other |

Under penalties of perjury I have answered the above questions correctly to the best of my knowledge.

Signature

Date