

## EARNED INCOME TAX CREDIT QUESTIONNAIRE

**IRS is requiring** additional questions for qualification for Earned Income Tax Credit (EIC). IRS has determined that they lost over 12 billion dollars in EIC fraud last year and additional questions are required.

**Your Marital Status on December 31, 2022:**      **Married**      **Single**

### General Questions:

1. Will you and your spouse, if filing a joint return, have a social security number that is valid for employment by the due date of your return?   Yes   No
2. Have you been a US citizen or resident alien all year?   Yes   No
3. Is your investment income less than \$10,300? (generally this includes interest, dividends, rents, royalties, and capital gains)   Yes   No
4. Do you have earned income for the year?   Yes   No
5. Are you NOT the qualifying child of another filer?   Yes   No

**To qualify for EIC, you must complete this questionnaire for your three youngest children that you are claiming as exemptions on your tax return.**

<p><b>Child #1</b> Name: _____ Date of Birth: _____</p> <p>This child's relationship to you: _____</p> <p>How many months in the calendar year 2022 did this child live with you? _____</p> <p>Do you have any evidence to prove this child lived in your home such as school records, medical bills, etc?   Yes   No</p> <p>If this child is a student:   Preschool   Elementary   High School   College</p> <p><b>Single Parent Questions:</b></p> <p>Where is the child's other parent? _____</p> <p>Why is the other parent not claiming child? _____</p> <p>Who watches the child while you are at work? _____</p> <p>Daycare Expenses: \$ _____</p> <p>Are the other parent's earnings more than yours?   Yes   No</p>
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<p><b>Child #2</b> Name: _____ Date of Birth: _____</p> <p>This child's relationship to you: _____</p> <p>How many months in the calendar year 2022 did this child live with you? _____</p> <p>Do you have any evidence to prove this child lived in your home such as school records, medical bills, etc?   Yes   No</p> <p>If this child is a student: Circle one   Preschool   Elementary   High School   College</p> <p><b>Single Parent Questions:</b></p> <p>Where is the child's other parent? _____</p> <p>Why is the other parent not claiming child? _____</p> <p>Who watches the child while you are at work? _____</p> <p>Daycare Expenses: \$ _____</p> <p>Are the other parent's earnings more than yours?   Yes   No</p>
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**Child #3** Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
This child's relationship to you: \_\_\_\_\_ How  
many months in the calendar year 2022 did this child live with you? \_\_\_\_\_  
Do you have any evidence to prove this child lived in your home such as school records, medical bills, etc? Yes No  
If this child is a student: Circle one    Preschool    Elementary    High School    College

**Single Parent Questions:**

Where is the child's other parent? \_\_\_\_\_  
Why is the other parent not claiming child? \_\_\_\_\_  
Who watches the child while you are at work? \_\_\_\_\_  
Daycare Expenses: \$ \_\_\_\_\_  
Are the other parent's earnings more than yours? Yes      No

**Who pays?**

Rent/Mortgage	Me	Parents	Boyfriend/Girlfriend	Other
Home Insurance	Me	Parents	Boyfriend/Girlfriend	Other
Medical Bills	Me	Parents	Boyfriend/Girlfriend	Other
Food	Me	Parents	Boyfriend/Girlfriend	Other
Utilities	Me	Parents	Boyfriend/Girlfriend	Other

Under penalties of perjury I have answered the above questions correctly to the best of my knowledge.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date