

Head of Household Questionnaire

1. Marital status: (check ONLY one)

Never married

Still Legally Married, but spouse did not live with me at any time during the last 6 months of the year

To prove your spouse did not live with you at any time during the last 6 months of the year; Could you provide IRS with any of the following? (check all that apply)

Lease agreement in your name (or mortgage statement in your name)

Utility bills in your name

Letter(s) from clergy, family, neighbors, friends, etc.

Letter(s) from social services or other governmental agency

Any other supporting documentation, if so, what _____

Divorced If IRS requested it, could you provide them with your Divorce decree

Yes **No**

Legally Separated If IRS requested it, could you provide them with your Separation Agreement

Yes **No**

Spouse Deceased If IRS requested it, could you provide them with a Death Certificate

Yes **No**

2. You must be able to prove you provided MORE THAN HALF the cost of maintaining the home of your child or relative (check all the items you have that will provide that proof, if IRS should request them)

- Rent receipts or mortgage statement
- Insurance documents
- Utilities/Phone bills
- Grocery receipts
- Property tax bills
- Home maintenance and repair bills
- Any other household bills _____

3. Is anyone else providing income to the household? **Yes** **No**

If so, who _____

4. Name of qualifying dependent(s)

_____ Relationship _____

_____ Relationship _____

_____ Relationship _____

I have disclosed the above information to my income tax preparer for them to prepare my 2022 income tax return and I further submit that this information is correct to the best of my knowledge.

Signature: _____ Date: _____

Reviewed By _____